



# US and Iran Move Toward Peace as Global Markets Cheer Easing Tensions

The United States has presented Iran with a one-page peace proposal aimed at formally ending their conflict and reopening key shipping lanes in the Middle East.

President Trump told reporters that negotiations have progressed significantly and that a deal could come quickly.

## CONCLUSION

Peace talks between the US and Iran are the biggest story in global markets today, and early signs are cautiously promising.

**MARKET INSIGHT**

# S&P 500 Crosses 7,000 for the First Time in History

- The S&P 500 closed at 7,365 points, breaking above the historic 7,000 level for the very first time, driven by strong gains in large technology companies.
- The Nasdaq 100 rose 1.29% to 28,599 points as tech stocks led the broader market rally.
- The Dow Jones Industrial Average gained nearly 1% to close at 49,910 points, reflecting broad confidence across industries.
- European markets joined the party: the UK's FTSE 100 surged 2.15% to 10,438, while Germany's DAX rose 1.15% to 24,918.

**CONCLUSION**

Stock markets around the world are climbing as investors respond positively to reduced tensions in the Middle East and continued strength in the technology sector.

# Key Numbers Every Investor Should Know Today

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## GOLD

**\$4,707 per oz**

Holding steady as investors balance optimism with caution

## BRENT CRUDE OIL

**\$101.82 per barrel**

Dipped slightly on hopes that Middle East shipping lanes may reopen

## EUR/USD

**1.1750**

Euro and dollar relatively stable ahead of ECB chief Lagarde's speech today

## VIX FEAR INDEX

**17.15**

Calm reading signals markets are confident, not panicked

**CONCLUSION:** The key metrics today show a market that is feeling good but keeping one eye on the news out of the Middle East.

# Commodities and Crypto: A Mixed Picture This Morning

1

## Oil Eases

Brent crude at \$101.82 and WTI at \$95.62 both fell slightly as peace talk optimism reduces fears about supply disruptions in the Gulf.

2

## Gold Holds

Gold at \$4,707 per ounce gained a small 0.15%, with investors keeping some safe-haven exposure even as risk appetite improves.

3

## Bitcoin Consolidates

Bitcoin at \$81,043 dipped 0.30% while Ethereum fell 1.43% to \$2,330, suggesting crypto traders are taking some profits as equities rally.

4

## Copper Ticks Up

Copper rose to \$6.196 per pound, reflecting mild optimism about global industrial activity picking up.

**CONCLUSION:** Commodities are responding sensibly to the peace talk news while crypto takes a breather after recent gains.

# Where Markets Stand Right Now

## US Equities



S&P 500 hit 7,000 milestone on tech rally and geopolitical optimism

## European Equities



FTSE and DAX surging on positive spillover from US markets

## Gold and Precious Metals



Safe-haven appeal easing but not gone; dollar slightly weaker provides support

## Oil and Energy



Peace talk hopes reducing Middle East supply risk premium

## Forex (USD)



Dollar losing some safe-haven demand but still supported by higher US rates

## Crypto



Bitcoin and Ethereum pulling back as traditional markets take center stage

**CONCLUSION:** The overall market mood is positive and risk-on, but much depends on whether the US-Iran peace proposal gains traction in the hours ahead.