

# US and Iran Move Toward Peace as Global Markets Cheer Easing Tensions

- The United States has presented Iran with a one-page peace proposal aimed at formally ending their conflict and reopening key shipping lanes in the Middle East.
- President Trump told reporters that negotiations have progressed significantly and that a deal could come quickly.
- Both sides are still talking, and the hope of a resolution has already calmed energy markets and lifted investor confidence worldwide.
- Israel has confirmed it is fully coordinating with the US, and Saudi Arabia is playing an important role behind the scenes in shaping the outcome.

## KEY DRIVER

**The United States has presented Iran with a one-page peace proposal aimed at formally ending their conflict and reopening key shipping lanes in the Middle East.**

## WHAT TO WATCH

**President Trump told reporters that negotiations have progressed significantly and that a deal could come quickly.**

## MARKET INSIGHT

# S&P 500 Crosses 7,000 for the First Time in History

- The S&P 500 closed at 7,365 points, breaking above the historic 7,000 level for the very first time, driven by strong gains in large technology companies.
- The Nasdaq 100 rose 1.29% to 28,599 points as tech stocks led the broader market rally.
- The Dow Jones Industrial Average gained nearly 1% to close at 49,910 points, reflecting broad confidence across industries.
- European markets joined the party: the UK's FTSE 100 surged 2.15% to 10,438, while Germany's DAX rose 1.15% to 24,918.

# Key Numbers Every Investor Should Know Today

## GOLD

**\$4,707 per oz**

Holding steady as investors balance optimism with caution

## BRENT CRUDE OIL

**\$101.82 per barrel**

Dipped slightly on hopes that Middle East shipping lanes may reopen

## EUR/USD

**1.1750**

Euro and dollar relatively stable ahead of ECB chief Lagarde's speech today

## VIX FEAR INDEX

**17.15**

Calm reading signals markets are confident, not panicked

# Commodities and Crypto: A Mixed Picture This Morning

1

## Oil Eases

Brent crude at \$101.82 and WTI at \$95.62 both fell slightly as peace talk optimism reduces fears about supply disruptions in the Gulf.

2

## Gold Holds

Gold at \$4,707 per ounce gained a small 0.15%, with investors keeping some safe-haven exposure even as risk appetite improves.

3

## Bitcoin Consolidates

Bitcoin at \$81,043 dipped 0.30% while Ethereum fell 1.43% to \$2,330, suggesting crypto traders are taking some profits as equities rally.

4

## Copper Ticks Up

Copper rose to \$6.196 per pound, reflecting mild optimism about global industrial activity picking up.

# Where Markets Stand Right Now

ASSET CLASS	SENTIMENT	KEY DRIVER	DIRECTION
<b>US Equities</b>	● BULLISH	S&P 500 hit 7,000 milestone on tech rally and geopolitical optimism	▲
<b>European Equities</b>	● BULLISH	FTSE and DAX surging on positive spillover from US markets	▲
<b>Gold and Precious Metals</b>	● NEUTRAL	Safe-haven appeal easing but not gone; dollar slightly weaker provides support	↔
<b>Oil and Energy</b>	● BEARISH	Peace talk hopes reducing Middle East supply risk premium	▼
<b>Forex (USD)</b>	● NEUTRAL	Dollar losing some safe-haven demand but still supported by higher US rates	↕
<b>Crypto</b>	● VOLATILE	Bitcoin and Ethereum pulling back as traditional markets take center stage	▼

**CONCLUSION:** The overall market mood is positive and risk-on, but much depends on whether the US-Iran peace proposal gains traction in the hours ahead.