



Trump Flies to Beijing as US and China Sit Down to Tackle World's Biggest Problems

US President Trump has arrived in Beijing for a three-day summit with Chinese President Xi Jinping, their first face-to-face meeting in six months.

The two leaders are expected to discuss the ongoing conflict with Iran, which has closed the Strait of Hormuz — a key shipping lane for global oil — since late February.

CONCLUSION

The outcome of this summit could be one of the most market-moving events of the year.

**MARKET INSIGHT**

S&P 500 Hits a New Record High as Markets Stay Cautiously Optimistic

- The S&P 500 reached a fresh all-time high of 7,401 points this morning, a small but meaningful gain of 0.14%.
- The Dow Jones Industrial Average also edged higher to 49,760 points, showing that traditional blue-chip companies remain resilient despite rising interest rates.
- The Nasdaq 100, home to big tech companies, was essentially flat at 29,064 points after chip stocks like Micron and Intel sold off sharply yesterday.
- European stocks are under more pressure, with Germany's DAX falling 0.39% to 23,954 points, reflecting concern about global inflation and rising bond yields.

CONCLUSION

Stock markets are at highs, but the picture underneath is mixed, with technology stocks and European markets showing caution.

Key Economic Numbers Every Investor Is Watching Right Now

10-YEAR TREASURY YIELD

4.46%

US government bond yield spiked sharply after inflation data came in hotter than expected.

FEAR & GREED INDEX

64 (Greed)

Investor sentiment leans optimistic, but not euphoric — markets are greedy but aware of risks.

GOLD PRICE

\$4,709/oz

Gold remains near record highs as investors use it to protect against inflation and uncertainty.

US PPI DATA DUE

12:30 ET Today

Today's Producer Price Index reading will show whether factory-level inflation is easing or worsening.

CONCLUSION: The key number to watch today is the US PPI release at 12:30 ET — it could set the tone for markets for the rest of the week.

Oil Above \$100, Gold Near Records — Commodity Prices Stay Elevated

1

WTI Crude Oil

Trading at \$100.89 per barrel, slightly lower today but still well above the \$100 mark due to the Iran conflict and closed shipping routes.

2

Brent Crude

At \$106.44 per barrel, Brent remains high as global oil supply from the Middle East stays severely disrupted.

3

Gold

Holding near \$4,709 per troy ounce — a slight dip today but still historically very elevated as an inflation and safety hedge.

4

Bitcoin

Quietly steady at \$81,188, with crypto markets in mild fear territory while traditional markets reach new highs.

CONCLUSION: Energy and precious metals remain the standout performers of 2026, both driven by the same story — the Iran war and global inflation.

Where Markets Stand Right Now

US Equities

S&P 500 record highs but Nasdaq flat and valuations look stretched



European Equities

Rising inflation, bond yields rising, DAX falling



Gold & Silver

Inflation hedge demand strong, Iran war risk premium



Oil & Energy

Strait of Hormuz closure keeps supply tight, prices above \$100



US Dollar

Rising Treasury yields attract capital into dollar assets



Crypto

Bitcoin holding steady, no major catalyst, mild fear reading



CONCLUSION: The world is dealing with real inflation and real geopolitical risk — gold, oil, and the dollar are winning, while tech stocks and European markets are feeling the pressure.