

KEY DRIVER

**Market Update**

WHAT TO WATCH

**Stay tuned for next session catalysts.**

**Peace has finally come to the Middle East after 100+ days of conflict, and global markets are celebrating in dramatic fashion.**

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**After a strong Friday close, US futures point to a powerful Monday open as investors rotate from defense to offense.**

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**Last week delivered three major economic shocks. This week, markets get to digest them — and prepare for the FOMC.**

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**Energy and metals sold off as war premiums evaporated. Crypto joined the risk-on celebration.**

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**Peace changes everything. Here's how the major asset classes are positioned as markets open.**

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