



CONCLUSION



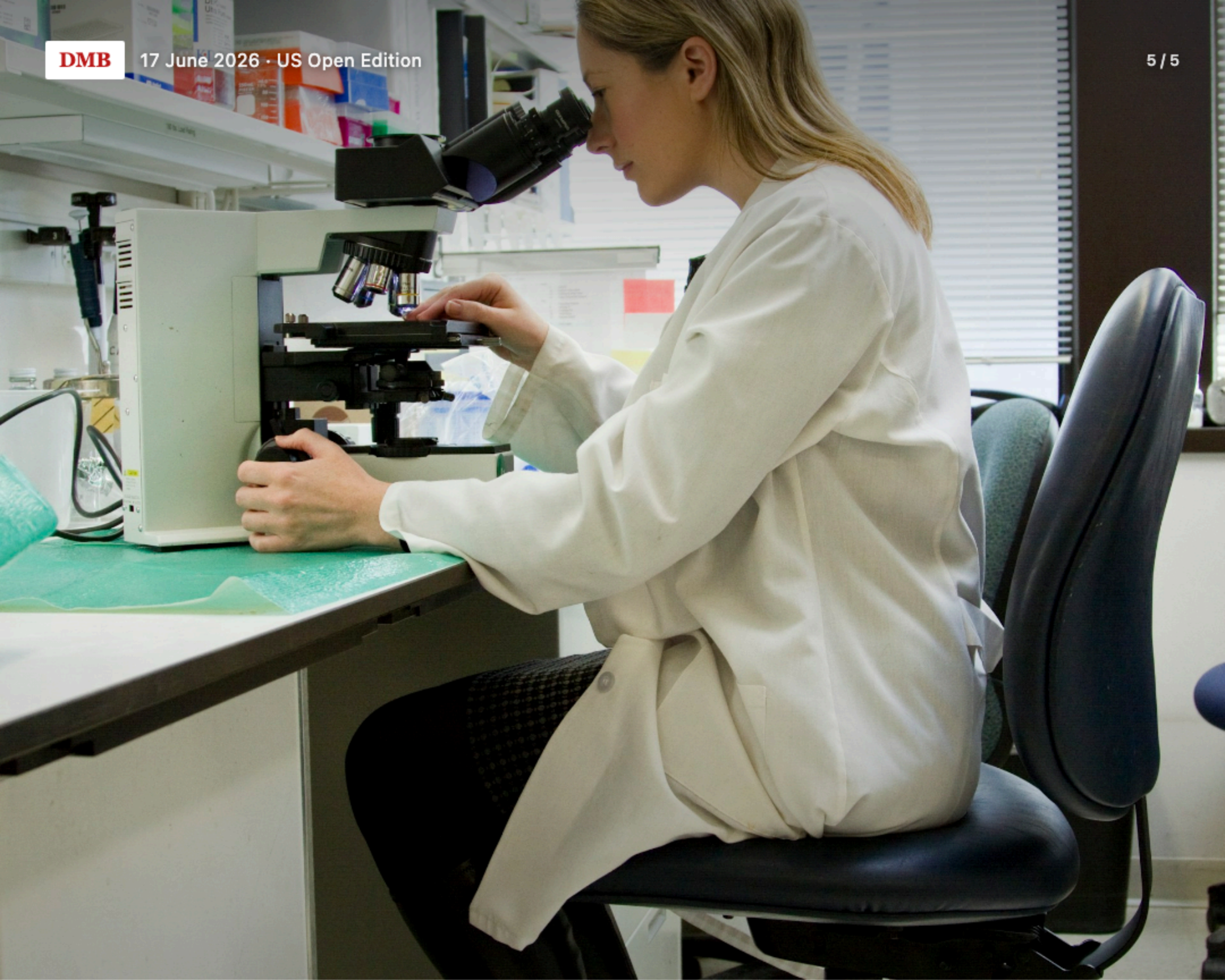
Federal Reserve expected to hold rates at 3.50–3.75% in Kevin Warsh's first meeting as Fed Chair, with all eyes on the dot plot and press conference at 2:30 PM ET.



Wall Street extends gains on peace dividend, Dow at record highs, but tech rotation and pre-Fed caution cap upside



FOMC decision at 2:00 PM ET headlines a loaded economic calendar as markets also digest UK CPI and US retail sales



Brent crude collapses to three-month low as Iran peace deal reshapes energy markets; gold holds firm, Bitcoin slips ahead of Fed



Peace deal fuels risk appetite but FOMC uncertainty keeps a lid on euphoria — VIX drops to 16, Nikkei hits all-time high
