

KEY DRIVER**Market Update****WHAT TO WATCH****Stay tuned for next session catalysts.**

Federal Reserve expected to hold rates at 3.50–3.75% in Kevin Warsh's first meeting as Fed Chair, with all eyes on the dot plot and press conference at 2:30 PM ET.

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WHAT TO WATCH

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Wall Street extends gains on peace dividend, Dow at record highs, but tech rotation and pre-Fed caution cap upside

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FOMC decision at 2:00 PM ET headlines a loaded economic calendar as markets also digest UK CPI and US retail sales

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Brent crude collapses to three-month low as Iran peace deal reshapes energy markets; gold holds firm, Bitcoin slips ahead of Fed

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Peace deal fuels risk appetite but FOMC uncertainty keeps a lid on euphoria — VIX drops to 16, Nikkei hits all-time high

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